

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
<b>10000000</b>	<b>TOTAL ASSETS</b>	<b>58,392,361</b>	<b>0</b>
<b>11000000</b>	<b>TOTAL CURRENT ASSETS</b>	<b>20,369,685</b>	<b>0</b>
11010000	CASH AND CASH EQUIVALENTS	20,303,922	0
11020000	SHORT-TERM INVESTMENTS	0	0
11020010	AVAILABLE-FOR-SALE INVESTMENTS	0	0
11020020	TRADING INVESTMENTS	0	0
11020030	HELD-TO-MATURITY INVESTMENTS	0	0
11030000	TRADE RECEIVABLES, NET	18,638	0
11030010	TRADE RECEIVABLES	18,638	0
11030020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11040000	OTHER RECEIVABLES, NET	414	0
11040010	OTHER RECEIVABLES	414	0
11040020	ALLOWANCE FOR DOUBTFUL ACCOUNTS	0	0
11050000	INVENTORIES	0	0
11051000	BIOLOGICAL CURRENT ASSETS	0	0
11060000	OTHER CURRENT ASSETS	46,711	0
11060010	PREPAYMENTS	46,711	0
11060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
11060030	ASSETS AVAILABLE FOR SALE	0	0
11060050	RIGHTS AND LICENSES	0	0
11060060	OTHER	0	0
<b>12000000</b>	<b>TOTAL NON-CURRENT ASSETS</b>	<b>38,022,676</b>	<b>0</b>
12010000	ACCOUNTS RECEIVABLE, NET	0	0
12020000	INVESTMENTS	0	0
12020010	INVESTMENTS IN ASSOCIATES AND JOINT VENTURES	0	0
12020020	HELD-TO-MATURITY INVESTMENTS	0	0
12020030	AVAILABLE-FOR-SALE INVESTMENTS	0	0
12020040	OTHER INVESTMENTS	0	0
12030000	PROPERTY, PLANT AND EQUIPMENT, NET	37,932,510	0
12030010	LAND AND BUILDINGS	0	0
12030020	MACHINERY AND INDUSTRIAL EQUIPMENT	0	0
12030030	OTHER EQUIPMENT	39,775,285	0
12030040	ACCUMULATED DEPRECIATION	-1,842,775	0
12030050	CONSTRUCTION IN PROGRESS	0	0
12040000	INVESTMENT PROPERTY	0	0
12050000	BIOLOGICAL NON- CURRENT ASSETS	0	0
12060000	INTANGIBLE ASSETS,NET	0	0
12060010	GOODWILL	0	0
12060020	TRADEMARKS	0	0
12060030	RIGHTS AND LICENSES	0	0
12060031	CONCESSIONS	0	0
12060040	OTHER INTANGIBLE ASSETS	0	0
12070000	DEFERRED TAX ASSETS	0	0
12080000	OTHER NON-CURRENT ASSETS	90,166	0
12080001	PREPAYMENTS	0	0
12080010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
12080020	EMPLOYEE BENEFITS	0	0
12080021	AVAILABLE FOR SALE ASSETS	0	0
12080040	DEFERRED CHARGES	0	0
12080050	OTHER	90,166	0
<b>20000000</b>	<b>TOTAL LIABILITIES</b>	<b>30,678,464</b>	<b>0</b>
<b>21000000</b>	<b>TOTAL CURRENT LIABILITIES</b>	<b>893,872</b>	<b>0</b>
21010000	BANK LOANS	0	0
21020000	STOCK MARKET LOANS	0	0
21030000	OTHER LIABILITIES WITH COST	0	0
21040000	TRADE PAYABLES	192,174	0
21050000	TAXES PAYABLE	436,122	0
21050010	INCOME TAX PAYABLE	435,167	0
21050020	OTHER TAXES PAYABLE	955	0
21060000	OTHER CURRENT LIABILITIES	265,576	0

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QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENT OF FINANCIAL POSITION

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
21060010	INTEREST PAYABLE	101,141	0
21060020	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
21060030	DEFERRED REVENUE	0	0
21060050	EMPLOYEE BENEFITS	1,074	0
21060060	PROVISIONS	0	0
21060061	CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
21060080	OTHER	163,361	0
<b>22000000</b>	<b>TOTAL NON-CURRENT LIABILITIES</b>	<b>29,784,592</b>	<b>0</b>
22010000	BANK LOANS	0	0
22020000	STOCK MARKET LOANS	18,676,783	0
22030000	OTHER LIABILITIES WITH COST	0	0
22040000	DEFERRED TAX LIABILITIES	9,642,812	0
22050000	OTHER NON-CURRENT LIABILITIES	1,464,997	0
22050010	DERIVATIVE FINANCIAL INSTRUMENTS	0	0
22050020	DEFERRED REVENUE	0	0
22050040	EMPLOYEE BENEFITS	0	0
22050050	PROVISIONS	1,464,997	0
22050051	NON-CURRENT LIABILITIES RELATED TO AVAILABLE FOR SALE ASSETS	0	0
22050070	OTHER	0	0
<b>30000000</b>	<b>TOTAL EQUITY</b>	<b>27,713,897</b>	<b>0</b>
30010000	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	27,713,897	0
30030000	CAPITAL STOCK	35,000	0
30040000	SHARES REPURCHASED	0	0
30050000	PREMIUM ON ISSUANCE OF SHARES	0	0
30060000	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
30070000	OTHER CONTRIBUTED CAPITAL	4,771,360	0
30080000	RETAINED EARNINGS (ACCUMULATED LOSSES)	-188,794	0
30080010	LEGAL RESERVE	0	0
30080020	OTHER RESERVES	0	0
30080030	RETAINED EARNINGS	0	0
30080040	NET INCOME FOR THE PERIOD	-188,794	0
30080050	OTHERS	0	0
30090000	ACCUMULATED OTHER COMPREHENSIVE INCOME (NET OF TAX)	23,096,331	0
30090010	GAIN ON REVALUATION OF PROPERTIES	23,096,331	0
30090020	ACTUARIAL GAINS (LOSSES) FROM LABOR OBLIGATIONS	0	0
30090030	FOREING CURRENCY TRANSLATION	0	0
30090040	CHANGES IN THE VALUATION OF FINANCIAL ASSETS AVAILABLE FOR SALE	0	0
30090050	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0
30090060	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0
30090070	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0
30090080	OTHER COMPREHENSIVE INCOME	0	0
30020000	NON-CONTROLLING INTERESTS	0	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENT OF FINANCIAL POSITION INFORMATIONAL DATA

AT 30 SEPTEMBER 2015 AND 31 DECEMBER 2014

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	CONCEPTS	ENDING CURRENT	PREVIOUS YEAR END
		Amount	Amount
91000010	SHORT-TERM FOREIGN CURRENCY LIABILITIES	0	0
91000020	LONG TERM FOREIGN CURRENCY LIABILITIES	0	0
91000030	CAPITAL STOCK (NOMINAL)	35,000	0
91000040	RESTATEMENT OF CAPITAL STOCK	0	0
91000050	PLAN ASSETS FOR PENSIONS AND SENIORITY PREMIUMS	0	0
91000060	NUMBER OF EXECUTIVES (*)	2	0
91000070	NUMBER OF EMPLOYEES (*)	137	0
91000080	NUMBER OF WORKERS (*)	0	0
91000090	OUTSTANDING SHARES (*)	35,000,000	0
91000100	REPURCHASED SHARES (*)	0	0
91000110	RESTRICTED CASH (1)	0	0
91000120	GUARANTEED DEBT OF ASSOCIATED COMPANIES	0	0

(1) THIS CONCEPT MUST BE FILLED WHEN THERE ARE GUARANTEES OR RESTRICTIONS THAT AFECCT CASH AND CASH EQUIVALENTS

(\*) DATA IN UNITS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03**

YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME

**CONSOLIDATED**

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40010000</b>	<b>REVENUE</b>	<b>3,187,954</b>	<b>1,332,745</b>	<b>0</b>	<b>0</b>
40010010	SERVICES	0	0	0	0
40010020	SALE OF GOODS	0	0	0	0
40010030	INTERESTS	0	0	0	0
40010040	ROYALTIES	0	0	0	0
40010050	DIVIDENDS	0	0	0	0
40010060	LEASES	3,187,954	1,332,745	0	0
40010061	CONSTRUCTIONS	0	0	0	0
40010070	OTHER REVENUE	0	0	0	0
<b>40020000</b>	<b>COST OF SALES</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
40021000	GROSS PROFIT	3,187,954	1,332,745	0	0
<b>40030000</b>	<b>GENERAL EXPENSES</b>	<b>3,202,017</b>	<b>1,283,859</b>	<b>0</b>	<b>0</b>
<b>40040000</b>	<b>PROFIT (LOSS) BEFORE OTHER INCOME (EXPENSE), NET</b>	<b>-14,063</b>	<b>48,886</b>	<b>0</b>	<b>0</b>
<b>40050000</b>	<b>OTHER INCOME (EXPENSE), NET</b>	<b>-160</b>	<b>-160</b>	<b>0</b>	<b>0</b>
<b>40060000</b>	<b>OPERATING PROFIT (LOSS) (*)</b>	<b>-14,223</b>	<b>48,726</b>	<b>0</b>	<b>0</b>
40070000	FINANCE INCOME	94,955	85,633	0	0
40070010	INTEREST INCOME	94,893	85,599	0	0
40070020	GAIN ON FOREIGN EXCHANGE, NET	62	34	0	0
40070030	GAIN ON DERIVATIVES, NET	0	0	0	0
40070040	GAIN ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40070050	OTHER FINANCE INCOME	0	0	0	0
40080000	FINANCE COSTS	190,994	158,721	0	0
40080010	INTEREST EXPENSE	160,004	127,746	0	0
40080020	LOSS ON FOREIGN EXCHANGE, NET	30,990	30,975	0	0
40080030	LOSS ON DERIVATIVES, NET	0	0	0	0
40080050	LOSS ON CHANGE IN FAIR VALUE OF FINANCIAL INSTRUMENTS	0	0	0	0
40080060	OTHER FINANCE COSTS	0	0	0	0
<b>40090000</b>	<b>FINANCE INCOME (COSTS), NET</b>	<b>-96,039</b>	<b>-73,088</b>	<b>0</b>	<b>0</b>
40100000	SHARE OF PROFIT (LOSS) OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
<b>40110000</b>	<b>PROFIT (LOSS) BEFORE INCOME TAX</b>	<b>-110,262</b>	<b>-24,362</b>	<b>0</b>	<b>0</b>
40120000	INCOME TAX EXPENSE	78,532	100,925	0	0
40120010	CURRENT TAX	460,087	222,122	0	0
40120020	DEFERRED TAX	-381,555	-121,197	0	0
<b>40130000</b>	<b>PROFIT (LOSS) FROM CONTINUING OPERATIONS</b>	<b>-188,794</b>	<b>-125,287</b>	<b>0</b>	<b>0</b>
40140000	PROFIT (LOSS) FROM DISCONTINUED OPERATIONS	0	0	0	0
<b>40150000</b>	<b>NET PROFIT (LOSS)</b>	<b>-188,794</b>	<b>-125,287</b>	<b>0</b>	<b>0</b>
40160000	PROFIT (LOSS), ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40170000	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT	-188,794	-125,287	0	0
40180000	BASIC EARNINGS (LOSS) PER SHARE	-5.39	-3.57	0.00	0
40190000	DILUTED EARNINGS (LOSS) PER SHARE	-5.39	-3.57	0	0

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QUARTER: **03**

YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENTS OF COMPREHENSIVE INCOME OTHER COMPREHENSIVE INCOME (NET OF INCOME TAX)

**CONSOLIDATED**

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

**Final Printing**

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
<b>40200000</b>	<b>NET PROFIT (LOSS)</b>	<b>-188,794</b>	<b>-125,287</b>	<b>0</b>	<b>0</b>
	<b>DISCLOSURES NOT BE RECLASSIFIED ON INCOME</b>				
40210000	PROPERTY REVALUATION GAINS	23,096,331	23,096,331	0	0
40220000	ACTUARIAL EARNINGS (LOSS) FROM LABOR OBLIGATIONS	0	0	0	0
40220100	SHARE OF INCOME ON REVALUATION ON PROPERTIES OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
	<b>DISCLOSURES MAY BE RECLASSIFIED SUBSEQUENTLY TO INCOME</b>				
40230000	FOREING CURRENCY TRANSLATION	0	0	0	0
40240000	CHANGES IN THE VALUATION OF FINANCIAL ASSETS HELD-FOR-SALE	0	0	0	0
40250000	CHANGES IN THE VALUATION OF DERIVATIVE FINANCIAL INSTRUMENTS	0	0	0	0
40260000	CHANGES IN FAIR VALUE OF OTHER ASSETS	0	0	0	0
40270000	SHARE OF OTHER COMPREHENSIVE INCOME OF ASSOCIATES AND JOINT VENTURES	0	0	0	0
<b>40280000</b>	<b>OTHER COMPREHENSIVE INCOME</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>40290000</b>	<b>TOTAL OTHER COMPREHENSIVE INCOME</b>	<b>23,096,331</b>	<b>23,096,331</b>	<b>0</b>	<b>0</b>
<b>40300000</b>	<b>TOTAL COMPREHENSIVE INCOME</b>	<b>22,907,537</b>	<b>22,971,044</b>	<b>0</b>	<b>0</b>
40320000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO NON-CONTROLLING INTERESTS	0	0	0	0
40310000	COMPREHENSIVE INCOME, ATTRIBUTABLE TO OWNERS OF PARENT	22,907,537	22,971,044	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM

QUARTER: 03 YEAR: 2015

OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.

STATEMENTS OF COMPREHENSIVE INCOME  
INFORMATIONAL DATA

CONSOLIDATED

FOR THE NINE AND THREE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

Final Printing

REF	ACCOUNT / SUBACCOUNT	CURRENT YEAR		PREVIOUS YEAR	
		ACCUMULATED	QUARTER	ACCUMULATED	QUARTER
92000010	OPERATING DEPRECIATION AND AMORTIZATION	1,842,775	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM  
OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.

QUARTER: 03      YEAR: 2015

STATEMENTS OF COMPREHENSIVE INCOME  
INFORMATIONAL DATA (12 MONTHS)

CONSOLIDATED

(Thousand Pesos) Final Printing

REF	ACCOUNT / SUBACCOUNT	YEAR	
		CURRENT	PREVIOUS
92000030	REVENUE NET (**)	3,187,954	0
92000040	OPERATING PROFIT (LOSS) (**)	-14,063	0
92000060	NET PROFIT (LOSS) (**)	-188,794	0
92000050	PROFIT (LOSS), ATTRIBUTABLE TO OWNERS OF PARENT(**)	-188,794	0
92000070	OPERATING DEPRECIATION AND AMORTIZATION (**)	1,842,775	0

(\*) TO BE DEFINED BY EACH COMPANY  
(\*\*) INFORMATION LAST 12 MONTHS

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.**

## STATEMENT OF CHANGES IN EQUITY

(THOUSAND PESOS)

**CONSOLIDATED**

Final Printing

CONCEPTS	CAPITAL STOCK	SHARES REPURCHASED	PREMIUM ON ISSUANCE OF SHARES	CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	OTHER CAPITAL CONTRIBUTED	RETAINED EARNINGS (ACCUMULATED LOSSES)		ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	EQUITY ATTRIBUTABLE TO OWNERS OF PARENT	NON- CONTROLLING INTERESTS	TOTAL EQUITY
						RESERVES	UNAPPROPRIATE D EARNINGS (ACCUMULATED LOSSES)				
<b>BALANCE AT JANUARY 1, 2014</b>	0	0	0	0	0	0	0	0	0	0	0
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	0	0	0	0	0	0	0	0	0	0	0
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	0	0	0	0	0
<b>BALANCE AT SEPTEMBER 30, 2014</b>	0	0	0	0	0	0	0	0	0	0	0
<b>BALANCE AT JANUARY 1, 2015</b>	0	0	0	0	0	0	0	0	0	0	0
RETROSPECTIVE ADJUSTMENTS	0	0	0	0	0	0	0	0	0	0	0
APPLICATION OF COMPREHENSIVE INCOME TO RETAINED EARNINGS	0	0	0	0	0	0	0	0	0	0	0
RESERVES	0	0	0	0	0	0	0	0	0	0	0
DIVIDENDS	0	0	0	0	0	0	0	0	0	0	0
CAPITAL INCREASE (DECREASE)	35,000	0	0	0	4,771,360	0	0	0	4,806,360	0	4,806,360
REPURCHASE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN PREMIUM ON ISSUE OF SHARES	0	0	0	0	0	0	0	0	0	0	0
(DECREASE) INCREASE IN NON-CONTROLLING INTERESTS	0	0	0	0	0	0	0	0	0	0	0
OTHER CHANGES	0	0	0	0	0	0	0	0	0	0	0
COMPREHENSIVE INCOME	0	0	0	0	0	0	-188,794	23,096,331	22,907,537	0	22,907,537
<b>BALANCE AT SEPTEMBER 30, 2015</b>	35,000	0	0	0	4,771,360	0	-188,794	23,096,331	27,713,897	0	27,713,897



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QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

## STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

**CONSOLIDATED**

**Final Printing**

REF	ACCOUNT/SUBACCOUNT	CURRENT YEAR	PREVIOUS YEAR
		Amount	Amount
OPERATING ACTIVITIES			
50010000	PROFIT (LOSS) BEFORE INCOME TAX	-110,262	0
50020000	+(-) ITEMS NOT REQUIRING CASH	0	0
50020010	+ ESTIMATE FOR THE PERIOD	0	0
50020020	+ PROVISION FOR THE PERIOD	0	0
50020030	+(-) OTHER UNREALISED ITEMS	0	0
50030000	+(-) ITEMS RELATED TO INVESTING ACTIVITIES	1,842,775	0
50030010	DEPRECIATION AND AMORTISATION FOR THE PERIOD	1,842,775	0
50030020	(-)+ GAIN OR LOSS ON SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50030030	+(-) LOSS (REVERSAL) IMPAIRMENT	0	0
50030040	(-)+ EQUITY IN RESULTS OF ASSOCIATES AND JOINT VENTURES	0	0
50030050	(-) DIVIDENDS RECEIVED	0	0
50030060	(-) INTEREST RECEIVED	0	0
50030070	(-) EXCHANGE FLUCTUATION	0	0
50030080	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50040000	+(-) ITEMS RELATED TO FINANCING ACTIVITIES	133,229	0
50040010	(+) ACCRUED INTEREST	133,229	0
50040020	(+) EXCHANGE FLUCTUATION	0	0
50040030	(+) DERIVATIVE TRANSACTIONS	0	0
50040040	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
50050000	CASH FLOWS BEFORE INCOME TAX	1,865,742	0
50060000	CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	287,300	0
50060010	+(-) DECREASE (INCREASE) IN TRADE ACCOUNTS RECEIVABLE	-18,638	0
50060020	+(-) DECREASE (INCREASE) IN INVENTORIES	0	0
50060030	+(-) DECREASE (INCREASE) IN OTHER ACCOUNTS RECEIVABLE	-21,686	0
50060040	+(-) INCREASE (DECREASE) IN TRADE ACCOUNTS PAYABLE	351,470	0
50060050	+(-) INCREASE (DECREASE) IN OTHER LIABILITIES	1,074	0
50060060	+(-) INCOME TAXES PAID OR RETURNED	-24,920	0
50070000	NET CASH FLOWS FROM (USED IN) OPERATING ACTIVITIES	2,153,042	0
INVESTING ACTIVITIES			
50080000	NET CASH FLOWS FROM (USED IN) INVESTING ACTIVITIES	-560,903	0
50080010	(-) PERMANENT INVESTMENTS	0	0
50080020	+ DISPOSITION OF PERMANENT INVESTMENTS	0	0
50080030	(-) INVESTMENT IN PROPERTY, PLANT AND EQUIPMENT	-560,903	0
50080040	+ SALE OF PROPERTY, PLANT AND EQUIPMENT	0	0
50080050	(-) TEMPORARY INVESTMENTS	0	0
50080060	+ DISPOSITION OF TEMPORARY INVESTMENTS	0	0
50080070	(-) INVESTMENT IN INTANGIBLE ASSETS	0	0
50080080	+ DISPOSITION OF INTANGIBLE ASSETS	0	0
50080090	(-) ACQUISITIONS OF VENTURES	0	0
50080100	+ DISPOSITIONS OF VENTURES	0	0
50080110	+ DIVIDEND RECEIVED	0	0
50080120	+ INTEREST RECEIVED	0	0
50080130	+(-) DECREASE (INCREASE) ADVANCES AND LOANS TO THIRD PARTS	0	0
50080140	-(+ ) OTHER INFLOWS (OUTFLOWS) OF CASH	0	0
FINANCING ACTIVITIES			
50090000	NET CASH FLOW FROM (USED IN) FINANCING ACTIVITIES	18,711,783	0
50090010	+ BANK FINANCING	0	0
50090020	+ STOCK MARKET FINANCING	18,676,783	0
50090030	+ OTHER FINANCING	0	0
50090040	(-) BANK FINANCING AMORTISATION	0	0
50090050	(-) STOCK MARKET FINANCING AMORTISATION	0	0
50090060	(-) OTHER FINANCING AMORTISATION	0	0
50090070	+(-) INCREASE (DECREASE) IN CAPITAL STOCK	35,000	0
50090080	(-) DIVIDENDS PAID	0	0
50090090	+ PREMIUM ON ISSUANCE OF SHARES	0	0
50090100	+ CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES	0	0
50090110	(-) INTEREST EXPENSE	0	0
50090120	(-) REPURCHASE OF SHARES	0	0
50090130	(-)+ OTHER INFLOWS (OUTFLOWS) OF CASH	0	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM

QUARTER: 03 YEAR: 2015

OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.

## STATEMENT OF CASH FLOWS

FOR THE NINE MONTHS ENDED 30 SEPTEMBER, 2015 AND 2014

(Thousand Pesos)

CONSOLIDATED

Final Printing

REF	ACCOUNT/SUBACCOUNT	CURREENT YEAR	PREVIOUS YEAR
		Amount	Amount
50100000	NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	20,303,922	0
50110000	EFFECT OF EXCHANGE RATE CHANGES ON CASH AND CASH EQUIVALENTS	0	0
50120000	CASH AND CASH EQUIVALENTS AT BEGINNING OF PERIOD	0	0
50130000	CASH AND CASH EQUIVALENTS AT END OF PERIOD	20,303,922	0

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

**DISCUSSION AND ANALYSIS OF THE  
ADMINISTRATION ON THE RESULTS OF  
OPERATIONS AND FINANCIAL CONDITION OF THE  
COMPANY**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES  
MEXICANOS, S.A. DE C.V.**

**FINANCIAL STATEMENT NOTES**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.**

## **INVESTMENTS IN ASSOCIATES AND JOINT VENTURES (THOUSAND PESOS)**

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COMPANY NAME	PRICIPAL ACTIVITY	NUMBER OF SHARES	% OWNER SHIP	TOTAL AMOUNT	
				ACQUISITION COST	CURRENT VALUE
TOTAL INVESTMENT IN ASSOCIATES				0	0

**NOTES**

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: 03 YEAR: 2015

**OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.**

## BREAKDOWN OF CREDITS

(THOUSAND PESOS)

**CONSOLIDATED**

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[illegible]

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM

QUARTER: 03 YEAR: 2015

OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.

BREAKDOWN OF CREDITS  
(THOUSAND PESOS)

CONSOLIDATED  
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CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	CONTRACT SIGNING DATE	EXPIRATION DATE	INTEREST RATE	MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1 YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
STOCK MARKET																
LISTED STOCK EXCHANGE																
UNSECURED																
Nacional	NOT	05/08/2015	29/07/2020	TIIE + .50%	0	0	0	0	0	4,486,427						
Nacional	NOT	05/08/2015	23/07/2025	7.97%	0	0	0	0	0	7,182,250						
Nacional	NOT	05/08/2015	17/07/2030	4.75%	0	0	0	0	0	7,008,106						
SECURED																
	NOT				0	0	0	0	0	0						
PRIVATE PLACEMENTS																
UNSECURED																
SECURED																
TOTAL STOCK MARKET LISTED IN STOCK EXCHANGE AND PRIVATE PLACEMENT					0	0	0	0	0	18,676,783	0	0	0	0	0	0

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM

QUARTER: 03 YEAR: 2015

OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.

BREAKDOWN OF CREDITS  
(THOUSAND PESOS)

CONSOLIDATED  
Final Printing

CREDIT TYPE / INSTITUTION	FOREIGN INSTITUTION (YES/NO)	DATE OF AGREEMENT	EXPIRATION DATE		MATURITY OR AMORTIZATION OF CREDITS IN NATIONAL CURRENCY						MATURITY OR AMORTIZATION OF CREDITS IN FOREIGN CURRENCY					
					TIME INTERVAL						TIME INTERVAL					
					CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE	CURRENT YEAR	UNTIL 1YEAR	UNTIL 2 YEAR	UNTIL 3 YEAR	UNTIL 4 YEAR	UNTIL 5 YEAR OR MORE
OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST																
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES WITH COST					0	0	0	0	0	0	0	0	0	0	0	0
SUPPLIERS																
PROVEEDORES	NOT				0	192,174										
TOTAL SUPPLIERS					0	192,174					0	0				
OTHER CURRENT AND NON-CURRENT LIABILITIES																
	NOT				102,020	163,556	195,584	195,584	195,584	878,245						
TOTAL OTHER CURRENT AND NON-CURRENT LIABILITIES					102,020	163,556	195,584	195,584	195,584	878,245	0	0	0	0	0	0
GENERAL TOTAL					102,020	355,730	195,584	195,584	195,584	19,555,028	0	0	0	0	0	0

NOTES



# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**  
**OPERADORA DE SITES MEXICANOS, S.A.**  
**DE C.V.**

QUARTER: **03** YEAR: **2015**

## MONETARY FOREIGN CURRENCY POSITION

**CONSOLIDATED**

(THOUSAND PESOS)

Final Printing

FOREIGN CURRENCY POSITION (THOUSANDS OF PESOS)	DOLLARS		OTHER CURRENCIES		THOUSAND PESOS TOTAL
	THOUSANDS OF DOLLARS	THOUSAND PESOS	THOUSANDS OF DOLLARS	THOUSAND PESOS	
<b>MONETARY ASSETS</b>	0	0	0	0	0
CURRENT	0	0	0	0	0
NON CURRENT	0	0	0	0	0
<b>LIABILITIES POSITION</b>	0	0	0	0	0
CURRENT	0	0	0	0	0
NON CURRENT	0	0	0	0	0
<b>NET BALANCE</b>	0	0	0	0	0

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.**

**DEBT INSTRUMENTS**

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**CONSOLIDATED**

**Final Printing**

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**FINANCIAL LIMITATIONS IN CONTRACT, ISSUED DEED AND / OR TITLE**

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# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.**

**DEBT INSTRUMENTS**

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**CONSOLIDATED**

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**ACTUAL SITUATION OF FINANCIAL LIMITED**

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MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: OSM

QUARTER: 03 YEAR: 2015

OPERADORA DE SITES MEXICANOS, S.A.  
DE C.V.

DISTRIBUTION OF REVENUE BY PRODUCT

CONSOLIDATED

TOTAL INCOME  
(THOUSAND PESOS)

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MAIN PRODUCTS OR PRODUCT LINE	NET SALES		MARKET SHARE (%)	MAIN	
	VOLUME	AMOUNT		TRADEMARKS	CUSTOMERS
NATIONAL INCOME					
Arrendamiento	0	3,187,954	0		
EXPORT INCOME					
INCOME OF SUBSIDIARIES ABROAD					
TOTAL	0	3,187,954			

NOTES

MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**  
**OPERADORA DE SITES MEXICANOS, S.A.**  
**DE C.V.**

QUARTER: **03**      YEAR: **2015**

**ANALYSIS OF PAID CAPITAL STOCK**

**CONSOLIDATED**

**CHARACTERISTICS OF THE SHARES**

**Final Printing**

SERIES	NOMINAL VALUE	VALID COUPON	NUMBER OF SHARES				CAPITAL STOCK	
			FIXED PORTION	VARIABLE PORTION	MEXICAN	FREE SUBSCRIPTION	FIXED	VARIABLE
A	0	0	50,000	0	50,000	0	50	0
B	0	0	0	34,950,000	34,950,000	0	0	34,950
TOTAL			50,000	34,950,000	35,000,000	0	50	34,950

TOTAL NUMBER OF SHARES REPRESENTING THE PAID IN CAPITAL STOCK ON  
THE DATE OF SENDING THE INFORMATION

35,000,000

NOTES

# MEXICAN STOCK EXCHANGE

STOCK EXCHANGE CODE: **OSM**

QUARTER: **03** YEAR: **2015**

**OPERADORA DE SITES MEXICANOS,  
S.A. DE C.V.**

**DERIVATIVE FINANCIAL INSTRUMENTS**

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